

# MyFreeTaxes.com/ Navigation Manual

myfree  
taxes.com  
myfreetaxes.com/vsuw

HOME | ABOUT US | PARTNER WITH US | HELPLINE 1-855-MY-TAXES

FREE for Individuals or families with a combined income of \$58,000 or less in 2013

After you file, please [take a survey](#)

Step 1: **Get Organized**

Step 2: **File Your Taxes**

Step 3: **Use Your Refund**

**FILE NOW**   
SAFE & SECURE

Start by Clicking Here

Please come back and take this survey After you file

The screenshot shows the homepage of MyFreeTaxes.com. At the top, there is a navigation menu with links for Home, About Us, Partner With Us, and Helpline. The main heading is 'myfree taxes.com'. Below this, a banner states 'FREE for Individuals or families with a combined income of \$58,000 or less in 2013' and includes a button to 'take a survey' after filing. A three-step navigation bar is present: 'Step 1: Get Organized', 'Step 2: File Your Taxes', and 'Step 3: Use Your Refund'. A large banner image of a smiling woman is shown with a 'FILE NOW SAFE & SECURE' button. A green arrow points to this button with the text 'Start by Clicking Here'. A pink arrow points to a survey link with the text 'Please come back and take this survey After you file'.

H&R BLOCK

http://www.azdigitaldeal.com/

**Sign In**

USERNAME

PASSWORD

REMEMBER ME [LEARN MORE](#)

Sign In

Forgot my Sign In information

Previously logged in with Facebook?

**Create Account**

Create Account

Start Without an Account

Always create a NEW account  
Use your email address as username,  
(it's easy to remember)

TRUSTe Certified Privacy

VeriSign Assured

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The screenshot shows the H&R Block sign-in and account creation page. The URL is http://www.azdigitaldeal.com/. On the left, there is a 'Sign In' section with fields for 'USERNAME' and 'PASSWORD', a 'REMEMBER ME' checkbox, a 'Sign In' button, and links for 'Forgot my Sign In information' and 'Previously logged in with Facebook?'. On the right, there is a 'Create Account' section with 'Create Account' and 'Start Without an Account' buttons. A large white arrow points to the 'Create Account' button with the text 'Always create a NEW account Use your email address as username, (it's easy to remember)'. At the bottom, there are logos for TRUSTe Certified Privacy and VeriSign Assured, along with copyright information and a privacy notice link.

# Make sure you see my free taxes

The screenshot shows the homepage of myfree taxes.com. At the top left is the logo. A search bar is in the top center. On the right are links for 'Create Account >' and 'SAVE & QUIT'. The main content area has tabs for 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE'. A large banner says 'Thanks for choosing H&R Block' and 'Let's get started with your 2013 taxes'. A prominent green button labeled 'Start My Taxes' is highlighted with a large green arrow pointing to it from the right. Below this are sections for 'Resources that might help' with links for 'Form Availability' and 'Tax Filing Resources'. The footer contains copyright information and a 'Privacy Notice' link.

This screenshot shows the 'WELCOME' section of the 'Import Your Tax Data From Last Year's Return' page. It explains that the user might be able to import information from their previous year's return. It asks 'Which program did you use to complete and file your taxes last year?' and provides three columns of radio button options: 'Online' (H&R Block, TurboTax®, TaxACT®), 'Software' (H&R Block, TurboTax®), and 'Tax Preparer' (H&R Block). At the bottom, there are '< Back' and 'Skip Import' buttons. A large white arrow points to the 'Skip Import' button with the text 'Skip Import' written next to it.

This screenshot shows the same 'Import Your Tax Data From Last Year's Return' page as the previous one, but with a confirmation dialog box overlaid. The dialog box asks: 'This is your only chance to import your prior-year tax data. Are you sure you want to skip importing your information?' and has 'No' and 'Yes' buttons. A large white arrow points to the 'Yes' button with the text 'YES' written next to it. The background page is dimmed.

# Basic Steps in Preparing a Return Using MyFreeTaxes

READ EACH PAGE CAREFULLY

The screenshot displays the MyFreeTaxes website interface. At the top, four boxes labeled 'Overview of your Return Information', 'Federal Return', 'State Return', and 'File your Return' have arrows pointing to the 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE' tabs respectively. A search bar and 'Create Account >' link are also visible. The main content area shows the 'Return Processing Stages' with icons for PERSONAL INFORMATION, INCOME, ADJUSTMENTS & DEDUCTIONS, CREDITS, TAXES, and WRAP-UP. A large green text overlay reads 'Skip this Screen Click Next' with an arrow pointing to a 'Next >' button. A 'Return Refund Status' box is also present on the left side of the interface.

Overview of your Return Information

Federal Return

State Return

File your Return

myfree taxes.com

Search for forms, help, and tips...

Create Account >

SAVE & QUIT

My 2013 Taxes

Basic

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Return Refund Status

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PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

Tell Us What's Changed

We're glad you're here! Let's talk about what's changed in your life this year. This lays the groundwork for your return and helps us personalize your return for you. Check any that apply.

Return Processing Stages

Marital Status

- Got married
- Got divorced or separated

Real Estate

- Bought a house
- Sold a house
- Sold a house
- Inherited property
- Had a foreclosure

Family Life

- Had a baby
- Adopted a child
- Had a death in my family

Education Expenses

- Had a child in college
- I or my spouse went to college

Medical Bills

- Had a major illness or dental or medical expense

Job-related

- Served in the military
- Looked for a new job
- Started a new job
- Started a business
- Moved for a job
- Lost a job
- Retired

Next >

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There are two helpful navigational tools to help you in determining how to prepare your return:

- You can Click on “Guide Me’ this will ask you a series a questions to help determine your correct tax status.
- Or you can click on the tax topic and information regarding the topic will pop up

## It is extremely important to enter the correct filing status

- (example: If you are single and have a qualifying dependent you may be able to file as HEAD OF HOUSEHOLD)

The screenshot displays the 'myfree taxes.com' interface for the 2013 tax year. The main navigation bar includes 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE'. Below this, a series of icons represent different tax topics: PERSONAL INFORMATION, INCOME, ADJUSTMENTS & DEDUCTIONS, CREDITS, TAXES, and WRAP-UP. The 'Filing Status' section is highlighted, featuring a 'Guide Me' button and a list of filing status options: Single, Married filing jointly, Married filing separately, Head of household with a qualifying dependent, and Qualifying widow(er). A 'Next >' button is located at the bottom right of the section. Two callout boxes with arrows point to the 'Guide Me' button and the 'Head of household with a qualifying dependent' option, with labels 'Guide Me' and 'Click on Tax Topic' respectively. The left sidebar shows 'My 2013 Taxes' with a 'Basic' dropdown, a 'FEDERAL REFUND' of \$0, and links for 'My Previous Taxes', 'Common Questions', and 'Send Us Feedback'.

## Complete this page with your Personal Information

The screenshot shows the 'myfree taxes.com' website interface. At the top, there is a search bar and navigation links for 'Create Account >' and 'SAVE & QUIT'. The main navigation bar includes 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE'. Below this, a progress bar shows 'PERSONAL INFORMATION' as the active step, followed by 'INCOME', 'ADJUSTMENTS & DEDUCTIONS', 'CREDITS', 'TAXES', and 'WRAP-UP'. The left sidebar contains 'My 2013 Taxes', a 'Basic' dropdown menu, 'FEDERAL REFUND' with a '\$0' amount, 'My Previous Taxes', 'Common Questions', and 'Send Us Feedback'. The main content area is titled 'Tell Us Your Personal Information' for 'Form 1040'. It features three sections: 'Primary Taxpayer' with fields for first and last name, SSN, date of birth, and occupation; 'Address' with fields for street address, city, state, and ZIP code; and 'Optional Contact Information' with fields for mobile number and email address. Green 'Back' and 'Next >' buttons are at the bottom.

myfree taxes.com

Search for forms, help, and tips...

Create Account >

SAVE & QUIT

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Tell Us Your Personal Information Form 1040

Primary Taxpayer

First name MI

Last name Jr., III

SSN Date of birth (MM/DD/YYYY)

Occupation (Abbreviate, if necessary)

Address

Foreign address Learn more

Street address Apt

City State Choose ZIP

Phone number (NNN-NNN-NNNN)

Address listed under someone else's name (uncommon)

Optional Contact Information

Mobile number (NNN-NNN-NNNN)

Enter if you want to receive text messages about your e-file status. Standard text messaging charges apply.

Email address

< Back Next >

Remember to **read each page and complete each form carefully**

Check all the boxes and click on all the buttons that apply to You, Your Spouse if Married Filing Jointly, and Dependents being claimed on your return

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Search for forms, help, and tips...

Create Account >

Peter SAVE & QUIT

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### Check Any That Apply

Form 1040

**Personal Situations**

Peter

- Student [Learn more](#)
- Can be claimed as a dependent on someone else's return [Learn more](#)
- Blind [Learn more](#)
- Disabled [Learn more](#)
- Died in 2013

**Employment**

Peter

- Active-duty military [Learn more](#)
- Deployed to combat zone [Learn more](#)
- Social Security card not valid for employment [Learn more](#)
- Clergy with housing allowance and unreimbursed expenses

**2013 Residency**

Peter

- Didn't live in Mississippi on Dec. 31
- Lived in more than one state in 2013
- Earned money in a state where you didn't live
- Lived in the U.S. six months or less
- Not a U.S. citizen or resident alien [Learn more](#)
- U.S. possession resident (not common) [Learn more](#)

< Back

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Search for forms, help, and tips...

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Peter SAVE & QUIT

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### Dependents

Form 1040

Tell us about your dependents. If you're not sure, we'll help you figure it out. [Learn more](#)

+ Add Dependent

Dependent Name

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

< Back

Next >

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Click the + to add dependents

Note: if you click + and don't add info for another person, you must delete that line before going to the next screen

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Search for forms, help, and tips...

Create Account >

Peter SAVE & QUIT

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### Let's Check Your Personal Information Form 1040

If you need to change anything, click [Edit](#).

Filing Status Your personal information will be displayed here [Edit](#)

Name [Edit](#)

SSN [Edit](#)

Date of Birth [Edit](#)

Address [Edit](#)

Taxpayer State(s) [Edit](#)

Resident

< Back Next >

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## INCOME: ENTER THE INFORMATION FROM ALL YOUR SOURCES OF INCOME YOU RECEIVED IN 2013

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Search for forms, help, and tips...

Create Account >

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### Get Started: Income Form 1040

To find out about your taxable income for 2013, you'll need:

- W-2s
- Forms 1099-G
- Forms 1099-INT, 1099-OID, bank statements
- Forms 1099-MISC, records for business or side job income and expenses
- Records for your rental and royalty property income and expenses
- Schedules K-1
- Forms 1099-DIV
- Forms 1099-B, records with gain or loss on sales of stocks or property
- Forms 1099-R, CSA 1099-R, CSF 1099-R
- Forms RRB-1099, RRB-1099-R
- Forms SSA-1099
- W-2Gs, records of other gambling income
- Information on any other income received in 2013

Print page

< Back Next >

100%

# Check box next to all income sources that applied for 2013

The screenshot displays the 'myfree taxes.com' interface for the 2013 tax year. The main navigation bar includes 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE'. The 'INCOME' section is active, showing a list of income sources with checkboxes for selection. A search bar is at the top, and a 'Create Account' link is on the right. The left sidebar shows 'My 2013 Taxes' with a 'Basic' dropdown and 'FEDERAL REFUND' information. The main content area is titled 'Income' and includes a 'Form 1040' label. A callout box points to the 'Learn More' link, and another points to the expand/collapse icons.

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Search for forms, help, and tips...

Create Account >

Peter SAVE & QUIT

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Income Form 1040

Expand and check any that apply in 2013 — even if you don't have a form or statement. If you're not sure, check the box and we'll work on it together.

**Common Income**

- Employment wages  
See Form W-2. Includes taxable scholarships and household employee wages. [Learn more](#)
- State and local refunds  
See Form 1099-G and other tax records. [Learn more](#)
- Unemployment Income  
1099-G received for unemployment benefits. [Learn more](#)
- Interest income from bank accounts, credit unions, CDs, and other taxable accounts  
See tax statements from your bank, credit union, or broker, Forms 1099-INT, and other interest documents. [Learn more](#)
- Retirement plan income, withdrawals, and rollovers  
See plan statements, and Forms 1099-R, CSA 1099-R, and CSF 1099-R. [Learn more](#)

**Business, Rental, Partnership, Farm, and Royalties - Including Expenses**

- Business you own, self-employment, freelancing, contracting, or other independent work  
Income and expenses; see Form 1099-MISC boxes 5 and 7 and your records. [Learn more](#)
- Real estate you own and rent to others, or royalties (Schedule E)  
Income and expenses; see Form 1099-MISC boxes 1 and 2 and your records. [Learn more](#)
- Partnership or S corporation (Schedule K-1)  
Income, deductions, losses, and credits; see Schedule K-1 and your records. [Learn more](#)
- Farm business or rental (Schedule F)  
Income and expenses. [Learn more](#)
- REMICs  
Real estate mortgage investment conduits; see Schedule Q. [Learn more](#)
- Reconciliation for real estate professionals  
Income or loss from real estate activities with material participation. [Learn more](#)

**Investments**

- Dividends or capital gain distributions  
See Form 1099-DIV. [Learn more](#)
- Sale of stocks, bonds, mutual funds, and other property owned for investment  
See Forms 1099-B and 1099-S, and brokers' statements; doesn't include sale of main home. [Learn more](#)
- Estate or trust income or loss  
Income and expenses; see Schedule K-1. [Learn more](#)
- Undistributed capital gains from a mutual fund or REIT  
See Form 2439. [Learn more](#)
- Capital loss carryovers  
Prior-year capital losses more than amount allowed to deduct. [Learn more](#)
- Section 1256 contract or straddle  
See contract or option investments. This topic isn't included in this program — check the box to learn how you can complete your return. [Learn more](#)

**Retirement and Social Security**

- Railroad retirement benefits  
Received or repaid; see Forms RRB-1099 and RRB-1099-R. [Learn more](#)
- Social Security Income  
See Form SSA-1099. [Learn more](#)

**Sales and Transfers**

- Sale of home. [Learn more](#)
- Like-kind exchange of business or investment property  
Section 1031 exchange of property. This topic isn't included in this program — check the box to learn how you can complete your return. [Learn more](#)
- Installment payments from property sale  
This topic isn't included in this program — check the box to learn how you can complete your return. [Learn more](#)
- Sale of business, farm, or rental property  
Includes drop in business use to 50% or less. [Learn more](#)

**Other Income**

- Form 1099-MISC income not yet entered  
Income from Form 1099-MISC you haven't entered elsewhere. [Learn more](#)
- Taxable Coverdell ESA or Section 529 plan distributions  
Received in excess of education expenses; see Form 1099-Q and your records. [Learn more](#)
- Jury duty pay  
Received even if you gave to your employer. [Learn more](#)
- Foreign earned income  
Earned living and working in foreign country. [Learn more](#)
- Foreign compensation not on W-2  
See statement of income from foreign employer. [Learn more](#)
- Gambling income  
See Form W-2G. [Learn more](#)
- Unreported tips not already entered  
Tips not on W-2. [Learn more](#)
- Alimony received. [Learn more](#)
- Alaska Permanent Fund dividends  
Mineral rights income. [Learn more](#)
- Long-term care contracts and Archer MSAs  
See Form 1099-LTC. This topic isn't included in this program — check the box to learn how you can complete your return. [Learn more](#)
- Net operating loss (NOL) carryforward  
Prior-year loss. This topic isn't included in this program — check the box to learn how you can complete your return. [Learn more](#)
- Gambling, bingo, and lottery winnings  
Winnings not on Form W-2G. [Learn more](#)
- Income from activity not done for profit  
Ex: hobbies or recreational income. [Learn more](#)
- Child's investment income  
More than \$1000 to be reported on parents' return. [Learn more](#)
- Cancellation of debt  
See Form 1099-C. [Learn more](#)
- Income not reported elsewhere. [Learn more](#)

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# Forms for each source of income that is checked will be generated and must be completed

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john SAVE & QUIT

My 2013 Taxes

Basic

FEDERAL REFUND \$0

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Last Login: 02/11/14 06:24PM CST

OVERVIEW FEDERAL STATE FILE

PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

Wages, Salaries, and Tips Form W-2

Tell us about any new W-2s. This includes wages, salaries, and retirement income later.

+ Add New W-2

Employer

Total 0

< Back Next >

Click on the + to insert W-2 information

Note: if you click + and don't have another W-2, you must delete that line before going to the next screen

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W-2 Information Form W-2

We might be able to import your information from this W-2. Tell us your EIN (box b) and we'll check.

Employer's Information

(b) EIN (employer identification number) [input field]

< Back Skip Import and Enter Manually Next >

Try to enter your employer ID number, this will save time from having to manually enter the employer info

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Search for forms, help, and tips...

john SAVE & QUIT

My 2013 Taxes

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W-2 Information Form W-2

We might be able to import your information from this W-2. Tell us your EIN (box b) and we'll check.

Employer's Information

(b) EIN (employer identification number) [input field]

< Back Skip Import and Enter Manually Next >

Import From Your W-2 Provider

Your W-2 isn't available for import since we don't work with your payroll provider yet. You can still type the information from your paper W-2.

Cancel Skip Import and Enter Manually Try Again

You may have to Skip Import and Enter Manually

Enter ALL information from W-2 form - Enter 0 (zero) if any of boxes 1 – 6 are empty on the W-2.

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Last Login: 02/11/14 02:13PM CST

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### W-2 Information

Form W-2

Whose W-2 is this?

John

Jane

#### Employer's Information

(b) EIN (employer identification number)  (NN-NNNNNN)

(c) Employer's identifying information:

Employer's name

In care of (optional)

Address

City  State **Choose** ZIP

Foreign address

#### Boxes 1-11

1 Wages	<input type="text"/>	2 Fed. tax withheld	<input type="text"/>
3 SS wages	<input type="text"/>	4 SS tax withheld	<input type="text"/>
5 Med. wages	<input type="text"/>	6 Med. tax withheld	<input type="text"/>
7 SS tips	<input type="text"/>	8 Allocated tips	<input type="text"/>
9 Not in use		10 Dep. care benefits	<input type="text"/>
11 Nonqual plan	<input type="text"/>		

#### Boxes 12a-12d

Choose your code(s). If none, leave blank. [Learn more](#)

Code	Amount
<input type="text"/>	<input type="text"/>

[Delete](#)

[+ Add Code](#)

**Box 13**

Statutory employee [Learn more](#)

Retirement plan

Third-party sick pay

**Box 14**

Enter your code(s). If none, leave blank. [Learn more](#)

[Special instructions for California disability fund contributions](#)

[Special instructions for New Jersey Family Leave Insurance \(FLI\)](#)

Description	Amount
<input type="text"/>	<input type="text"/>

[Delete](#)

[+ Add Item](#)

#### Boxes 15-20 State and Local Information

15 State abbreviation

Employer ID #

16 State wages, tips

17 State income tax

18 Local wages, tips

19 Local income tax

20 Locality name

[Delete](#)

[+ Add State](#)

[Back](#) [Next](#)

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## IF YOU HAD FOREIGN ACCOUNTS OR TRUSTS YOU CANNOT USE MyFreeTaxes.com

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PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

### Foreign Accounts and Trusts

Foreign Accounts

You must report certain foreign investments. Otherwise, you face significant penalties.

Special rules apply if you had either of these:

- Financial interest in or signature authority over a financial account located in a foreign country [Learn more](#)
- Ownership or authority over foreign financial assets [Learn more](#)

Did you have either of these in 2013?

Yes

No

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This Summary Page is a re-cap of all the sources of income that have been entered, if you forgot to enter information click on the **Go To** button

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My 2013 Taxes Basic

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PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

This is the taxable amount of your income. The taxable amount might be different from what you entered due to our calculations. Next, we'll see how much we can deduct. [Learn more](#)

Wages	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Refunds	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Unemployment	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Interest	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Business	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Rents, partnerships	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Farm	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Dividends	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Capital gains / loss	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
IRA distributions	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Retirement	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Social Security	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Other gains / loss	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Alimony	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>
Other income	\$0	<a href="#">Explain amount</a>	<a href="#">Go To</a>

< Back Next >

Follow the same process as above for:

- Adjustments and Deductions
- Credits
- Taxes Penalties and Payments

Be sure to review the Summary Page at the end of each section

After you have completed those sections:

The screenshot shows the 'myfree taxes.com' interface. At the top, there is a search bar and a user profile for 'john' with a 'SAVE & QUIT' option. The main navigation bar includes 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE'. Below this is a progress bar with icons for 'PERSONAL INFORMATION', 'INCOME', 'ADJUSTMENTS & DEDUCTIONS', 'CREDITS', 'TAXES', and 'WRAP-UP'. The 'Next Steps' section contains the following text: 'Your federal return is almost done. Now, we'll go over your return to verify it's complete and accurate. After that, we'll work on your state return(s). We'll help you print and file your returns, too.' There are 'Back' and 'Next' buttons at the bottom. The footer includes '© 2013 HRB Digital LLC. All Rights Reserved.' and a 'Privacy Notice' link.

The return will be reviewed for errors

The screenshot shows the 'Accuracy Review' screen. It features a progress bar with three segments: 'Confirming your entries', 'Checking our calculations', and 'Searching for omissions'. Below the progress bar, the text reads: 'Now, we'll go over your return to verify it's complete and accurate. After that, we'll work on your state return(s). We'll help you print and file your returns, too.' There are 'Back' and 'Next' buttons at the bottom. The footer includes '© 2013 HRB Digital LLC. All Rights Reserved.' and a 'Privacy Notice' link.

The screenshot shows the 'Accuracy Review Results' screen. It features a progress bar with six segments: 'PERSONAL INFORMATION', 'INCOME', 'ADJUSTMENTS & DEDUCTIONS', 'CREDITS', 'TAXES', and 'WRAP-UP'. The 'Accuracy Review Results' section contains the following text: 'Congratulations! Our Accuracy Review didn't find any oversights or inaccuracies in your return. If you make any changes to your Federal return, let us take another look. To run Accuracy Review on your return agains: 1. Click the Federal tab in the top navigation. 2. Click the Wrap-up icon under the Federal tab. 3. Click the Completed Federal Return link at the bottom of the list.' There is a 'Print page' button and a 'Next' button at the bottom. The footer includes '© 2013 HRB Digital LLC. All Rights Reserved.' and a 'Privacy Notice' link. A zoom level of '100%' is visible in the bottom right corner.

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My 2013 Taxes

Basic

FEDERAL REFUND \$0

AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

### Accuracy Review™ Advice

These items impacted your return. We made sure your return is accurate — guaranteed. You don't need to take any action.

- The taxpayer is 65 or older and you didn't enter any Social Security or railroad tier 1 benefits. MOST individuals age 65 or over receive these benefits. Please check and make sure you entered all the benefits received.

Print page

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My 2013 Taxes

Basic

FEDERAL REFUND \$3,100

AZ REFUND \$0

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PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

Federal Return		2013
Income		\$25,800
Adjustments		\$0
<b>Adjusted gross income</b>		<b>\$25,800</b>
Deductions		\$13,400
Exemption(s)		\$7,800
<b>Taxable income</b>		<b>\$4,600</b>
Tax withheld or paid already		\$3,100
Credits		\$0
Actual tax due		\$0
Refund applied to next year		\$0
<b>Refund</b>		<b>\$3,100</b>

Next, we'll work on your state return. We'll help you print and file your returns, too.

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Your information will then be transferred to the state return

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Basic

FEDERAL REFUND \$0

AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

### John, We've Transferred Your Information

**Let's finish your state taxes!**

Just answer a few more questions and you'll be done with your **Arizona** state return.

H&R Block finds Arizona refunds for more than **79%** of our clients.

- Save time and reduce mistakes
- Double-checked for accuracy
- E-file included

**Finish your state return for just \$0.00.**

< Back No Thanks Yes, Finish My State Taxes >

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Basic

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OVERVIEW FEDERAL STATE FILE

### Start Your State Return

Your entries show you need to file a return for Arizona.

What do you want to do?

- Start **Arizona** return
- Start different state return

If you were a part-year or nonresident of any other state during 2013, we recommend you complete your part-year or nonresident state return(s) first.

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FEDERAL REFUND \$0

AZ REFUND \$0

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OVERVIEW FEDERAL STATE FILE

PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

### Welcome to Your Arizona Interview



All of your federal information is here. Now, tell us your Arizona information.

View 2013 Arizona tax law changes. Learn about Arizona tax breaks.

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PERSONAL INFORMATION INCOME CREDITS TAXES WRAP-UP

### Welcome to Your Arizona Interview



All of your federal information is here. Now, tell us your Arizona information.

View 2013 Arizona tax law changes. Learn about Arizona tax breaks.

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Here are the most recent tax updates from Arizona:

- Standard deduction amounts have increased:
  - Single or married filing separately - \$4,945
  - Married filing jointly or head of household - \$9,883
- Use tax is no longer reported on the Arizona return.
- New subtraction for Section 179 additions or 2009 through 2012 returns.
- The credit for contributions to charities that provide assistance to the working poor is now called the credit for contributions to qualifying charitable organizations.
- Two new credits have been added for 2013:
  - Credit for qualified facilities (new AZ Form 349)
  - Airline bankruptcy payments (new AZ Form 350)

You can view tax law changes

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# A review of Arizona Credits Available -

My **2013** Taxes

**Basic**

FEDERAL REFUND  
\$0

AZ REFUND  
\$50

My Previous Taxes

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OVERVIEW
FEDERAL
STATE
FILE

PERSONAL INFORMATION
INCOME
CREDITS
TAXES
WRAP-UP

### Let's Check Your Arizona Credits

These amounts might be different from what you entered due to our calculations.

Increased excise tax credit	\$50	Explain amount	Go To
Credit for tax paid to another state or country	\$0	Explain amount	Go To
Contributions to public schools credit	\$0	Explain amount	Go To
Contributions to private tuition organization	\$0	Explain amount	Go To
Contributions to certified school tuition org	\$0	Explain amount	Go To
Property tax credit	\$0	Explain amount	Go To
Solar energy devices credit	\$0	Explain amount	Go To
Contributions to qualifying charitable organizations	\$0	Explain amount	Go To
Military family relief fund credit	\$0	Explain amount	Go To
Alternative energy credits	\$0	Explain amount	Go To
Environmental credits	\$0	Explain amount	Go To
Business credits	\$0	Explain amount	Go To
Donation of school site credit	\$0	Explain amount	Go To
Contributions to qualifying charitable organizations	\$0	Explain amount	Go To
Military family relief fund credit	\$0	Explain amount	Go To
Alternative energy credits	\$0	Explain amount	Go To
Environmental credits	\$0	Explain amount	Go To
Business credits	\$0	Explain amount	Go To
Donation of school site credit	\$0	Explain amount	Go To
Motion picture production credit	\$0	Explain amount	Go To
Renewable energy production credit	\$0	Explain amount	Go To
Solar liquid fuel credit	\$0	Explain amount	Go To
Credit for new employment	\$0	Explain amount	Go To
Credit for increased research activities	\$0	Explain amount	Go To
Credit for qualified health insurance plans	\$0	Explain amount	Go To
Credit for increased research activities - individuals	\$0	Explain amount	Go To
Credit for renewable energy industry	\$0	Explain amount	Go To
Credit for qualified facilities	\$0	Explain amount	Go To
Credit for airline bankruptcy payments	\$0	Explain amount	Go To

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My **2013** Taxes

**Basic**

FEDERAL REFUND  
\$0

AZ REFUND  
\$50

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PERSONAL INFORMATION
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WRAP-UP

### You've Completed the Arizona Interview

AZ 140

Now we'll check your return for errors. You can complete another state return if needed and then file and print your return.

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AZ REFUND \$50

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PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

### Accuracy Review™ Results

Congratulations! Our Accuracy Review didn't find any oversights or inaccuracies in your return.

If you make any changes to your Arizona return, let us take another look. To run Accuracy Review on your return again:

1. Click the **Federal** tab in the top navigation.
2. Click the **Wrap-up** icon under the Federal tab.
3. Click the **Completed Federal Return** link at the bottom of the list.

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PERSONAL INFORMATION INCOME ADJUSTMENTS & DEDUCTIONS CREDITS TAXES WRAP-UP

### Accuracy Review™ Advice

These items impacted your return. We made sure your return is accurate — guaranteed. You don't need to take any action.

- The taxpayer is 65 or older and you didn't enter any Social Security or railroad tier 1 benefits. MOST individuals age 65 or over receive these benefits. Please check and make sure you entered all the benefits received.

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## Review of State Summary

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Basic

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AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

### Arizona Summary 2013

Description	Amount	
Federal adjusted gross income	\$0	
Arizona additions to income	\$0	Go there
Arizona subtractions from income	\$2,100	Go there
Arizona taxable income	\$0	
Total tax due to Arizona	\$0	
Arizona credits	\$50	Go there
Arizona voluntary donations	\$0	Go there
Arizona total payments	\$50	Go there
Arizona refund	\$50	

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OVERVIEW FEDERAL STATE FILE

Choose the State Refund You Want to Prepare

Each state costs an additional \$50.00

+ Add State

State \$50.00

Arizona Complete

You can do up to 2 more state returns at no charge

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## A Review of Both Federal and State Tax Summary

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AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

Your Tax Summary

Congratulations John and Jane! You're done preparing your taxes.

For details, click **Federal** and visit the Interview summaries.

Federal Return		2013
Income		\$0
Adjustments	-	\$0
<b>Adjusted gross income</b>		<b>\$0</b>
Deductions	-	\$13,400
Exemption(s)	-	\$7,800
<b>Taxable income</b>		<b>\$0</b>
Tax withheld or paid already		\$0
Credits		\$0
Actual tax due	-	\$0
Refund applied to next year	-	\$0
<b>You Owe</b>		<b>\$0</b>

State Return		Arizona
Income		\$0
<b>Adjusted gross income</b>		<b>\$0</b>
Deductions		\$9,883
<b>Taxable income</b>		<b>\$0</b>
Tax withheld or paid already		\$50
Credits		\$50
Actual tax due		\$0
<b>Refund</b>		<b>\$50</b>

Next, we'll file your returns with the IRS and state tax office.

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### Final Accuracy Review™


 Confirming deductions   
 Validating credits   
 Verifying your results   
 Analyzing audit risk

Adjusted gross income	\$0
Deductions	\$13,400
Exemption(s)	\$7,800
<b>Taxable income</b>	<b>\$0</b>
Tax withheld or paid already	\$0
Credits	\$0
Actual tax due	\$0
Refund applied to next year	\$0
<b>You Owe</b>	<b>\$0</b>

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AZ REFUND \$50

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OVERVIEW FEDERAL STATE FILE

### Your Audit Risk Results

 Your Audit Risk is Low  
We reviewed your return for audit triggers. Good news — your return looks risk-free!

We guarantee you're covered — for free.

 There's no guarantee you won't be audited, but when you successfully file with H&R Block, you get our Worry-free Audit Support — for FREE. [Learn more](#)

Worry-free Audit Support

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AZ REFUND \$0

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OVERVIEW FEDERAL STATE FILE

### Filing Your Federal Return

How do you want to file?

E-file\* **Select E-File**  
 Print and mail

E-file is free. However, we can't guarantee your eligibility, or that the IRS or your state(s) tax office will accept your e-filed return.

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OVERVIEW FEDERAL STATE FILE

### How Do You Want Your Federal Refund?

Direct deposit — in your account within 21 days

Check — in the mail in 21-28 days

Recommended

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DO NOT include your check number!

Routing Transit Number: 0310000053 Account Number: 000000 Account Type: Checking Amount: 3100

Total refund amount: \$3,100.00

You can have your refund deposited into up to 3 bank accounts or purchase a U.S. Savings Bond.

Use part of my refund to purchase a U.S Savings Bond

Receive part of my refund by check

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### Confirm Your Federal Refund Direct Deposit Bank Information

Use part of my refund to purchase a U.S Savings Bond

Receive part of my refund by check

DO NOT include your check number!

Routing Transit Number: Account Number: Account Type: Please Select Amount: \$3,100.00

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OVERVIEW FEDERAL STATE FILE

## Getting Ready to Sign Your Federal Return

You're beginning the electronic signing process for your federal return. This is the last step before you e-file.

**It's important that you carefully read and follow the instructions** shown on the next few screens to successfully e-file your return.

First, the IRS needs to know how you filed last year.

How did you and jane file your 2012 return?

- We filed a return together.
- We filed separate returns with the IRS.
- One or both of us didn't file a return with the IRS last year or have never filed a return with the IRS.

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OVERVIEW FEDERAL STATE FILE

## Enter Your PIN

In order to e-file, the IRS requires you to verify your and your spouse's identity.

To ensure that your return will be e-filed successfully, we recommend you get e-filing PINs from the IRS. Use the link below to get your new e-filing PINs. *Do not enter last year's e-file PIN.* Even if you have an e-file PIN from last year, you should get a new one this year. Otherwise, your return may be rejected.

If you'd prefer, you may verify your and jane's identity by entering your 2012 Adjusted Gross Income (AGI) instead of a PIN. **Be sure to follow the instructions carefully.**

If one or both of you didn't file a return with the IRS last year or have never filed a return with the IRS, click **Back** and let us know. Otherwise, your return will be rejected, and you'll be required to file a return with the IRS.

**Step 1:** [Get your and jane's new e-filing PINs from the IRS](#)  
Or, call the IRS at **866-704-7388**. [Learn more](#)

**Step 2:** Enter John's IRS-assigned e-filing PIN.   
Enter jane's IRS-assigned e-filing PIN.

Enter our 2012 AGI(s) instead of the IRS e-filing PIN.

Print and mail my return instead of e-filing it.

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Click here for the IRS to assign a PIN

Employees

Self-Employed

International Taxpayers

Military

Parents

Seniors & Retirees

Students

Individuals Topics

- Get Transcript
- Payment Plans
- Where's My Amended Return?
- Appeal a Tax Dispute
- Taxpayer Rights
- Individuals Home

## Get Your Electronic Filing PIN

Español

To e-file your 2013 tax return or other electronic forms, you must verify your identity with your Self-Select PIN or your Adjusted Gross Income from your 2012 tax return. If you don't have either of these, you can get an Electronic Filing PIN.

- 1 Determine your eligibility...**
  - You filed a 2012 Form 1040, Form 1040A, Form 1040-EZ or Form 1040-SS (PR), and
  - Your return was processed by November 23, 2013.
- 2 Gather your information...**
  - Social Security Number (SSN) or Individuals Tax Identification Number (TIN)
  - First and last name
  - Date of birth
  - Filing status, and
  - Complete mailing address as it appeared on your 2012 tax return.
- 3 Get your Electronic Filing PIN!**
  - Visit [Electronic Filing PIN Help](#)
  - Call 1-866-704-7388.

Then click here

**Using Your Electronic Filing PIN**

When you are ready to file your return, enter your Electronic Filing PIN in the "Electronic Filing PIN" field. The Electronic Filing PIN is a temporary PIN we use to verify your identity when you e-file. Keep a copy of your signed tax return for your records.

IRS .gov [Exit | Help](#)

## Get My Electronic Filing PIN - Help [español](#)

See our [Privacy Notice](#) regarding our request for your personal information.

**Enter the following information as it appears on your 2012 Federal Income Tax Return. ?**

Required fields \*

**Social Security Number \***  
or Individual Taxpayer Identification Number  -  -

**First Name \***

**Last Name \***

**Date of Birth \***  /  /  MM / DD / YYYY

**Filing Status \***

**Address (Number and Street) \***

**Apt. Number**

**Country \***

**City \***

**State/U.S. Territory \***

**ZIP Code \***

Foreign Address ?  
Military Address ?  
P.O. Box ?

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My 2013 Taxes

Basic

FEDERAL REFUND \$3,100

AZ REFUND \$0

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OVERVIEW FEDERAL STATE FILE

### E-file Consent to Disclose

**Perjury Statement**  
Under penalty of perjury, I declare that I have examined this return, including any accompanying statements and schedules and, to the best of my knowledge and belief, it is true, correct, and complete.

**Consent to Disclosure**  
I consent to allow my intermediate service provider, transmitter, or Electronic Return Originator (ERO) to send my return to the Internal revenue Service (IRS) and to receive the following information from the IRS: a) an acknowledgement of receipt or reason for rejection of transmission; b) the reason for any delay in processing or tax refund; and c) the date of any tax refund.

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FEDERAL REFUND \$3,100

AZ REFUND \$0

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OVERVIEW FEDERAL STATE FILE

### Sign Your Federal Return

You're now ready to sign your return.

**Step 1.** Confirm your dates of birth. How do I change these dates?

Date of birth	john 01/01/1940	jane 01/01/1960
---------------	--------------------	--------------------

**Step 2.** Sign your return. By creating a 2013 PIN, you're signing your return and agreeing to the e-file disclosure document(s).

PIN	john 85014	jane 85014
Today's date	2/21/2014	

Enter 5-digit electronic filing PIN (your zip code is suggested)

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FEDERAL REFUND \$3,100

AZ REFUND \$0

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OVERVIEW FEDERAL STATE FILE

### E-file Accuracy Review

Let's make sure you're not missing anything you need to e-file.  
If everything looks good, we'll go directly to reviewing your return.

**Accuracy Review™**

Confirming your entries

Searching for omissions

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FEDERAL REFUND \$3,100

AZ REFUND \$0

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OVERVIEW FEDERAL STATE FILE

### Review Your Return Before Filing

Now that you've entered your 2012 identifying information for the IRS and signed your return, there's just one step left before you file. We need you to review your return closely and confirm some additional information.

**Step 1.** Review your return. [View Return](#)

If you want to make any changes after you've filed your return, you'll need to wait until it's accepted. Then, you can prepare and file an amended return (Form 1040-X).

**Step 2.** Make sure we can send your filing status to you.

Confirm your e-mail address

Get text message updates  (optional) Standard text messaging charges apply.

**Step 3.** Review your filing options.

<b>Federal Filing Options</b>	
Filing method	E-file
Refund option	Direct deposit
Signature option	Electronic signature

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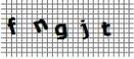
OVERVIEW FEDERAL STATE FILE

### E-file Your Return(s)

The following return is ready to be e-filed. You can't change or cancel your return once you send it. You can view, print, and save your return from the Overview while it's being processed.

- Federal return

For your protection, enter this code before you send your return. If you can't read the characters, try another code.



Enter code  Try another code

[Send Return\(s\)](#)

[Back](#)

Make sure there is no charge for processing your return (AGI must be under \$58,000)

The screenshot shows the 'myfree taxes.com' interface. The user is logged in as 'john' and has a 'SAVE & QUIT' option. The main navigation tabs are 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE'. The 'STATE' tab is selected, and the page title is 'Your H&R Block Online Program Fees'. The page content includes a 'Review Your Order' section with a list of services and their costs:

Service	Cost
Basic federal return	Free
Basic state return (AZ)	Free
Expert tax community	Free
Worry-free Audit Support	Free
100% Accurate Calculation Guarantee	Free
Online access to your return for up to 3 years	Free

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## E-File Your State Return

The screenshot shows the 'myfree taxes.com' interface. The user is logged in as 'john' and has a 'SAVE & QUIT' option. The main navigation tabs are 'OVERVIEW', 'FEDERAL', 'STATE', and 'FILE'. The 'STATE' tab is selected, and the page title is 'How Do You Want to File Your State Return?'. The page content includes a message: 'You can't e-file your state return unless you e-file your federal return. However, you can print and mail your state return. We'll make it easy by printing mailing instructions with your return.' Below this, there is a question 'What do you want to do?' with two radio button options:

- Print and mail Arizona return now
- File Arizona return later

Navigation buttons for '< Back' and 'Next >' are visible at the bottom of the content area. The footer includes '© 2013 HRB Digital LLC. All Rights Reserved.' and 'Privacy Notice'.

You can have your State refund Direct Deposited into the same account as your Federal refund

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- Direct deposit - Your refund will be deposited into your bank account in 5-7 weeks.
- Check - You'll receive your refund in the mail in 6-8 weeks.

Navigation buttons for '< Back' and 'Next >' are visible at the bottom of the content area. The footer includes '© 2013 HRB Digital LLC. All Rights Reserved.' and 'Privacy Notice'.

myfree taxes.com

Search for forms, help, and tips...

john SAVE & QUIT

My 2013 Taxes

Basic

FEDERAL REFUND \$0

AZ REFUND \$50

My Previous Taxes

Common Questions

Send Us Feedback

Last Login: 02/12/14 11:18PM CST

OVERVIEW FEDERAL STATE FILE

### Review Your Return Before Filing

There's just one step left before you file. We need you to review your return closely.

**Step 1.** Review your return. [View Return](#)

If you want to make any changes after you've filed your return, you'll need to file an amended return (Form 1040-X).

**Step 2.** Review your filing options.

**Federal Filing Options**

Filing method	Print and mail
Balance due Payment option	No payment required — zero balance
Signature option	No signature required

**Arizona Filing Options**

Filing method	Print and mail
Refund option	Check
Signature option	No signature required

< Back [Next >](#)

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You can print your Federal and State Returns from here for your record

### H & R Block would like you to complete this survey

myfree taxes.com

Search for forms, help, and tips...

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OVERVIEW FEDERAL STATE FILE

### Thank You! We'd Like To Hear From You.

1. How likely is it that you would recommend H&R Block Basic to your family and friends?

Not at all likely						Very likely				
0	1	2	3	4	5	6	7	8	9	10
<input type="radio"/>										

2. What's the primary reason for the score you gave us? (2000 Max Characters)

3. We might want to ask you some follow-up questions about your experience. To give us permission to contact you, enter your contact information.

First name  Last name

Phone

E-mail address

Street

City  State  Zip

**Share your opinion**

Write a product review and share your experience using H&R Block!

< Back [Skip](#) [Send](#)

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OVERVIEW FEDERAL STATE FILE

### Congratulations – Your Taxes Are Finished!

Thank you for letting H&R Block prepare your taxes this year.

Before you log out, be sure to check out your **Tax and Health Care Review**, included in the PDF version of your return. These personalized results will help you learn more about health care:

- Eligibility status
- Approximate monthly costs
- Potential tax penalties

Click **Log Out**, and you'll be taken to the H&R Block web site.

< Back Logout

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You will be notified by email if there is an issue with your return

Please return to the **home page** of MyFreeTaxes.com and complete the survey that is requested there

HOME | ABOUT US | PARTNER WITH US | HELPLINE 1-855-MY-TX-HELP (1-855-698-9435) | CONTACT US

myfree taxes.com

myfreetaxes.com/vsuw

FREE for individuals or families with a combined income of \$58,000 or less in 2013

After you file, please take a survey

PLEASE TAKE THIS SURVEY

Step 1: Get Organized

Step 2: File Your Taxes

Step 3: Use Your Refund

FILE NOW SAFE & SECURE

100%