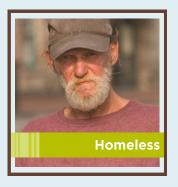
## agency review

Helping individuals and families move out of crisis, establish stability and maintain self-sufficiency.

Because we are Tempe.















City of Tempe Human Services Funding Agency Information for FY 2016/17







## agency review LEARN MORE

#### MISSION STATEMENT

Connecting those in need with those who care. Tempe Community Council does this by; convening community, conducting research, determining priorities, implementing effective programs and exemplifying prudent stewardship of resources.

### **HISTORY**

For 30 years, Tempe Community Council (TCC) has managed and administered the allocation of human service dollars by the City of Tempe to local nonprofit human service organizations. Resources are allocated to the organizations through a volunteer, citizen-based review process called "Agency Review." Final funding decisions are made by the Tempe City Council.

### **RESOURCES**

Agency Review funds come from the City of Tempe General Revenue Fund, Federal Community Development Block Grants and voluntary water utility customer donations through Tempe's <u>Help to Others</u>. Total funds allocated are over \$600,000 to approximately 35 Valley-wide agencies serving Tempe clients. For a detailed list of agencies which are funded through this process please refer to our website at:

<u>www.tempecommunitycouncil.org/nonprofit-partners/</u>

### APPLICANT AGENCY REQUIREMENTS

Eligible human service organizations must have 501(c)(3) status and deliver human services (TCC defines "human services" as programs/services for clients who are economically disadvantaged or become economically challenged through unexpected life circumstances) to clients and residents in Tempe.

### CONTACT

If you are interested in participating in this grant process, please contact TCC Community Impact Manager, Caterina Daneri, at <a href="mailto:caterina daneri@tempe.gov">caterina daneri@tempe.gov</a> or visit our website at: <a href="mailto:www.tempecommunitycouncil.org">www.tempecommunitycouncil.org</a>

## FY 2016/17 AGENCY REVIEW (AR) PROCESS for CITY of TEMPE HUMAN SERVICE & CDBG PUBLIC SERVICE FUNDING

DATE & TIME	TASK	SPECIFIC
Tuesday, September 1, 2015	Formally begin recruiting AR Volunteers	Daneri
Monday, October 5	Notices e-mailed to currently funded, recent applicants, and other interested nonprofit agencies	Daneri
Tuesday, November 17 12:00 PM - 1:30 PM	Executive Director Roundtable. Held at the Tempe History Museum. Executive Directors are asked to be our guest at this luncheon.	Farrell, Daneri
Tuesday, December 1	CDBG NOFA for Public Service Providers published in the AZ Republic	Hittie
Wednesday, December 2 8:00 AM	CDBG presentation to TCC Board (open forum)	Hittie
Monday, December 7 3:00 - 4:00 PM	Bidder's Conference/Grant & Technical Training. Held at the Tempe History Museum. Agencies are to RSVP to ONE of the Training Dates.	Daneri
Tuesday, December 8 9:00 - 10:00 AM	Bidder's Conference/Grant & Technical Training. Held at the Tempe History Museum. Agencies are to RSVP to ONE of the Training Dates.	Daneri
Thursday, December 10 BY NOON	Contact Information Forms due to TCC by Noon	Daneri
Monday, December 14	COT Human Services Application Open in e-Cimpact	Daneri
Thursday, January 21, 2016	Human Service Proposals Due in e-Cimpact by Noon to TCC	Daneri
Tuesday, January 26 9:00 AM	Agency Review governing body - Enhancement Committee, reviews agency applications	Daneri
Wednesday, January 27 9:00 AM - <u>NEW</u> Volunteers Wednesday, January 27 5:00 PM - <u>RETURNING</u> Volunteers	Volunteer Training & Orientation, 1 hour. Held at the Tempe Public Library, Program Room B. Trainings will prepare volunteers for the online application system. Training on "How to Read a Form 990.' Proposals will be assigned to Volunteers the next day.	Daneri
Thursday, February 11	Last Day for Volunteer Training & Orientation "Make-Ups" (by appointment only)	Daneri
Thursday, February 18 BY NOON	Interview questions due in e-Cimpact by Noon	AR Comm.

DATE & TIME	TASK	SPECIFIC
Tuesday, March 1-4 AND Monday, March 14-18 (exact dates to be determined)	Agency Interviews. Held in Hatton Hall. Determine significant questions and answers. Each Committee member will serve 1 half-day to interview agencies during this week.	Daneri
Thursday, March 17	First CDBG Public Hearing FY 2015/16 Action Plan	Hittie
Tuesday, March 22 8:00 AM	Enhancement Committee meet	Daneri
Thursday, March 24 9:00 AM until consensus (Lunch 11:30 - 12:30)	Final Meeting. Held in Hatton Hall. Committee meets and determines its recommendations by reviewing composite evaluations.	AR Comm.
Friday, April 1	30 Day Public Comment Period Begins for DRAFT CDBG Action Plan	Hittie
Wednesday, April 6 - 7:30 AM	Review recommendations at TCC Board Meeting	TCC Board
Week of April 18 (tentative)	City of Tempe Budget Review begins. Departments make individual presentations to Council.	Farrell/TCC
Thursday, April 28 (tentative)	Second Public Hearing / Recommendations presented to City Council	Farrell/AR Co- Chairs
Thursday, May 5 (tentative)	Approval of Final Action Plan by Council	Hittie
Thursday, May 12	Action Plan due to HUD	Hittie
Thursday, June 26 (tentative)	City of Tempe Final Budget Approval	Tempe City Council
July 1	Agencies are officially notified of City allocations	Daneri





### Agency Contact Information Form City of Tempe Human Service RFP FY 2016/17

Tempe Community Council (TCC) requires ALL nonprofit agencies that are interested in applying for the City of Tempe Human Service RFP and Community Development Block Grant (CDBG) to submit their most current contact information <u>BEFORE</u> they are allowed to access the application materials via the internet using the e-Cimpact system.

Please complete this form and submit to TCC by or before Thursday, December 10, 2015 if the agency is interested in applying for City of Tempe Human Service funds. Forms can be submitted by email, fax or mail.

TCC and the City of Tempe strive to make the Human Service application process accessible to all interested nonprofit agencies that provide human services to Tempe clients and residents.

For any questions or concerns about the application or the e-Cimpact system, please contact:

Caterina Daneri
Tempe Community Council
34 E. 7<sup>th</sup> St.
Tempe, AZ 85281
480.858.2311 - Direct
480.350.8400 - TTY
480.858.2319 - Fax
caterina daneri@tempe.gov

Agency Name			
Main Address			
Main Phone			
Main Fax			
Website Address			
Executive Director Name			
Executive Director Phone			
Executive Director Email			
Primary Contact Name			
Primary Contact Phone			
Primary Contact Email			
Name of Program/s (if identical to previous year/s write 'same')			
The City of Tempe provides a wide-spectrum of human services to its residents. Please identify where your program(s) falls on a spectrum of <u>crisis</u> services, to <u>stability</u> services, to <u>self-sufficiency</u> services (we are aware that some programs may not operate on the full- continuum; you will have an opportunity to explain in further detail).'			
Must Pick One (PRIMARY program goal/s)  Investments for Moving Clients Out of Immediate Crisis  May include, but not limited to, programs providing basic needs, such as provision of: food; water; clothing; crisis shelter; detoxification treatments; etc.			
Investments for Establishing Stability for Clients Clients' basic needs are met and program is moving them to greater functioning. May include, but not limited to: rental and utility assistance; case management; counseling; transitional housing; substance abuse prevention education; etc.			
May include, but not limited to, pr populations; counseling; mentorin	g; youth development; foster care and nefits assistance; in-home care; volunteer		

### CITY OF TEMPE, ARIZONA HUMAN SERVICES "AGENCY REVIEW" POLICY AND PROCEDURES







### CITY OF TEMPE, ARIZONA HUMAN SERVICES "AGENCY REVIEW" POLICIES / PROCEDURES

### **Procurement Schedule:**

Time	Action
January	Application due in e-CImpact Thursday, January 21, 2016 before 12:00 noon, Arizona time (late proposals will not be accepted)
March	Recommendations presented to Tempe City Council at an Issue Review Session
June	City of Tempe final budget approval
July	Agencies are officially notified of City allocations via post

**Background**: For 30 years Tempe Community Council (TCC) has managed and administered the allocation of human services dollars by the City of Tempe to local nonprofit human services organizations. Resources are allocated to the organizations through a volunteer, citizen-based review process titled "Agency Review." Final funding decisions are made by the Tempe City Council.

Agency Review funds come from the City of Tempe General Revenue Fund, Federal Community Development Block Grants (CDBG), and the voluntary water utility customer donations through Tempe's Help to Others program and the Tempe Community Foundation endowment. Total funds allocated are over \$600,000 to approximately 35 Valley-wide agencies serving Tempe clients.

**Purpose:** The City of Tempe, through TCC, initiates the Request for Proposals (RFP) to solicit proposals from human services agencies serving City of Tempe clients. The goal of Agency Review is to assist and make recommendations to the Tempe City Council in establishing criteria for City funding of human services programs. Final funding decisions are legally that of the Tempe City Council.

**Minimum Agency Qualifications:** Nonprofit agencies serving Tempe clients are eligible to apply. Eligible human services organizations must have 501(c)(3) status and deliver human services to clients and/or residents in Tempe. TCC defines "human services" as programs/services for clients who are economically disadvantaged or become economically-challenged through unexpected life circumstances. The City of Tempe funds a broad array of services to help Tempe residents achieve their highest level of self-sufficiency.

Note: No individual shall be excluded from participation in, denied the benefit of, subjected to discrimination under, or denied employment in the administration of or in connection with this agreement because of age, sex, race, color, religion, creed, marital status, familial status, sexual orientation, national origin, honorably discharged veteran or military status, the presence of any sensory, mental or physical disability, or use of a service animal by a person with disabilities.

**Proposal Requirements**: Human services agencies are invited to submit a proposal via e-Clmpact detailing measurable goals and objectives of the program that advance the human services needs that the program is intended to address. Applications are due in e-Clmpact no later than Thursday, January 21, 2016 <u>before 12:00 noon, Arizona time</u>. In

addition to eligibility for human services funding, this application serves as identifying CDBG eligibility.

Late Clause: Applications uploaded and received by the e-Clmpact system after the deadline date and time will be considered late and will not be rated, ranked or receive funding consideration.

**Bidder's Conference/Technical Assistance:** A technical assistance workshop is scheduled to be held on December 7 and 8. All prospective agencies are encouraged to attend; however, it is not mandatory.

Submission of Proposals: The deadline to submit proposals into the e-CImpact system is before 12:00 noon, Arizona time, on Thursday, January 21, 2016. Late proposals will not be accepted. TCC is not responsible for proposals submitted late. It is the responsibility of each agency to submit proposals sufficiently ahead of time to be received no later than 12:00 noon, Arizona time, on the due date. (Note: Agencies that wait until minutes before noon to submit their proposal run the risk of being held in an electronic queue and may not be submitted on time.)

**Period of Performance:** The period of performance of any contract resulting from this RFP is tentatively scheduled to begin on or about <u>July 1</u> and to end on or about <u>June 30 of the following year</u>. Contract renewals or extensions, if any, shall be at the sole discretion of the Tempe City Council.

**Evaluation:** In order to allocate funds appropriately, members of the volunteer citizen-based review panel will evaluate and score applications based upon how the program will serve human services needs within the City of Tempe (TCC staff will monitor expenditures of grant funds). Proposals may be evaluated using the following criteria, but are not limited to:

### **Management**

Experience/expertise of executive director and/or staff

Board members expertise and affiliation

Agency experience and expertise

Proposed program effectively works with community collaborators to deliver service(s)

### Service

The program's fit into the overall mission of the agency

The program's address of the City of Tempe's priorities for human service funds

The program's delivery and accessibility to clients

The service's address of a critical human service need in Tempe

The service(s) are in an appropriate location

The program(s) serve a significant number of Tempe clients respective to service

The program(s) address a high priority need as identified in the City of Tempe's

Consolidated Plan

### **Performance Outcomes**

Clearly projected goals and measurable outcome objectives Program performance from previous year Collaboration and coordination with other organizations

### **Budget**

Reasonableness of budget-given program objectives Leveraging of City/other funds

### **Interviews/Special Meetings**

Each year, all applicants are to be interviewed through the Agency Review process. TCC reserves the right to interview any agency regarding their organization and/or programs or if staff deems it would be beneficial to the citizen-based review panel.

**Notification to Proposers:** After award recommendations have been determined, the agency is notified by post that they have/have not received funding for the fiscal year (FY). If the agency is funded, enclosed in the award letter is a Grant Summary Form (acting as a contract) which outlines the program, grant amount, fund type and a Volunteer Comments Form from the citizen review panel.

Human services awards are issued to agencies in four quarterly payments mailed to the agency in the first week of each fiscal quarter beginning in July. All agencies that receive human services funding are required to submit quarterly reports via e-Clmpact.

**Reporting Guidelines:** All awarded human services agencies are required to complete a Grant Summary Form. Online quarterly reports must be completed and submitted using the e-Clmpact website. **Quarterly reports must be filed in a timely manner or disbursement of funds will be delayed.** In cooperation with the City of Tempe, TCC reserves the right to delay quarterly disbursement. If a check is delayed, a three-week processing time could incur.

**Site Visits/Monitoring:** Agencies submitting proposals may be contacted by the TCC grant administrator for a spring/summer site visit. There will be one site visit per agency. Each agency will decide if the site visit will be a presentation or a tour of the site and which staff will participate. If the agency is to receive CDBG funds from the City of Tempe, a representative from Tempe's Housing Services will contact the respective agency to discuss the FY contract and reporting requirements. In addition, annual monitoring visits will be scheduled in order to provide on-site technical service, as well as to ensure compliance with all appropriate local/federal regulations.

Awards at Reduced Funding Level: Agencies submitting successful proposals, but not funded at full budget request, are required to submit a revised program budget for the amount awarded.

Appeals Procedure: Any agency that feels aggrieved with this RFP may appeal to the TCC Agency Review procurement entity, the Tempe Community Council Enhancement Committee. An appeal must be filed within thirty (30) calendar days after the date of the issue of concern. An appeal shall be made in writing and include the agency's name, address and phone number, identification of the contract being appealed, a detailed statement of the factual grounds of the appeal, including copies of all relevant documents, and the form of remedy requested. An appeal is to be on the agency letterhead and signed by the agency or its authorized representative. The TCC Enhancement Committee will issue a written decision no later than thirty (30) calendar days after an appeal has been filed. The decision shall contain an explanation of the basis of the remedy.

**Rejection of Proposals:** The City reserves the right, at its sole and absolute discretion, to reject any and all proposals received without penalty and to not issue a contract as a result of this RFP.

**Revisions to the RFP:** In the event it becomes necessary to revise any part of this RFP,

addenda will be provided to all who receive the RFP.

**Proprietary Information/Public Disclosure**: Materials submitted in response to this competitive process shall become the property of the City of Tempe. All received proposals shall remain confidential until the award of contract recommendation has been filed with the Tempe City Clerk for Tempe City Council action. Thereafter, the proposals shall be deemed public records.

# Thank you for your support of human services in our community.

Because we are Tempe.

### FOR MORE INFORMATION

Caterina Daneri Community Impact Manager

34 East 7th Street, Tempe, AZ 85281 www.tempecommunitycouncil.org tccinformation@tempe.gov 480.858.2300







