

## **DON'T PAY TO FILE YOUR TAXES!**



# free tax preparation & e-file

#### WHEN AND WHERE:

Gracie's Village - Community Room 540 E. Apache Blvd., Tempe

February 4-April 15, 2017

Saturdays – 9am to Noon Wednesdays & Thursdays – 5pm to 7pm FREE!

Tax preparation is on a first-come, first-serve basis and only a limited number of tax returns can be completed each session. Please plan accordingly.

(Closed March 4-11 for Spring Break)

Limited appointments are available and can be scheduled online at www.tempecommunitycouncil.org

#### WHO IS ELIGIBLE:

Individuals and families who made less than \$54,000 in 2016; no income requirement for seniors or those with disabilities (providing the return is not too complex).

#### WHAT TO BRING TO A VITA SITE:

- Copy of last year's tax return is <u>REQUIRED</u> (new change for 2017).
- Valid photo ID for yourself and/or your spouse.
- Social Security cards or ITIN cards for you, your spouse, and dependents.
- Birthdates for you, your spouse, and dependents.
- Wage and earnings statements from all employers. (Form W-2 or 1099-MISC)
- Interest and dividend statements from banks. (Form 1099-INT or 1099-DIV)
- Affordable Care Act statements (Form 1095-A, 1095-B or 1095-C)
- Social Security Statement (SSA-1099), Education Expenses (1098-T), Pensions (1099-R) and Unemployment Statement (1099-G) if applicable.
- Other relevant information about income and expenses, i.e., donations made, including those to schools, educational expenses, home interest, property taxes & medical expenses for those who will be able to itemize.
- Total amount paid for day care and the day care providers' tax identification number.
- For Direct Deposit bank routing numbers and account numbers.
- If filing joint, both you and your spouse must be present to sign the return.

### **\*** Receive incentives to save \$100 or more of your refund

Bring your savings account information to enter.

FOR MORE INFO: www.tempecommunitycouncil.org | 480.858.2323

Brought to you by the Maricopa County VITA Network - A partnership between AARP Tax-Aide, City of Phoenix, City of Chandler, Mesa United Way, and Tempe Community Council.





