

# free tax preparation & e-file

**DON'T PAY TO FILE YOUR TAXES!** 

## TEMPE TAX HELP January 29-April 13, 2024

### Earned \$64,000 or less in 2023?

Get your tax returns prepared for <u>free</u>
by IRS-certified volunteer tax preparers.
No income requirement for seniors or those with disabilities. All screened for eligible tax credits.



### **ALL TAX OPTIONS — BY APPOINTMENT ONLY**

### **2** Tax Service Options



#### **In-Person**

TAXES COMPLETED & FILED SAME DAY By Appointment Only

OR



#### **Drop-Off**

DROP-OFF TAX DOCUMENTS RETURN LATER TO REVIEW & SIGN By Appointment Only

### What to Bring for Tax Preparation

- Valid photo ID for yourself and your spouse
- Social Security or ITIN cards for you, your spouse and all dependents
- Birth dates for you, your spouse and all dependents
- Forms W-2 from every place you worked in 2023 and Forms 1099, if applicable
- Interest and dividend statements from banks (Form 1099-INT or 1099-DIV)
- Form 1095 A (Affordable Care Act healthcare statement)
- Social Security Statement (SSA-1099), Education Expenses (1098-T), Pensions (1099-R) and Unemployment Statement (1099-G) if applicable.
- Total amount paid for daycare and daycare provider's tax identification number
- Other relevant information about income and expenses, i.e., home interest, property taxes and medical expenses for those who will be able to itemize
- Records for all charitable donations including those to schools, even if not itemizing your returns. Arizona taxpayers can claim 27% of charitable donations and may qualify for state tax credits
- For Direct Deposit, bank routing numbers and account numbers for checking and savings accounts
- If filing jointly, you and your spouse must be present to sign the returns
- A copy of last year's tax return (if available)

### Schedule Appointment ONLINE—Begins January 16 after 8am temperommunitycouncil.org/schedule-tax-appointment



Reasonable accommodations offered for those with disabilities or who need language assistance. Requests are to be made at time of appointment or at least one week in advance. More <u>access info.</u>





